

MLC ASBESTOS PI TRUST INDIRECT CLAIM FORM

**Submit completed claim forms
to: MLC Asbestos PI Trust**
c/o Claims Resolution Management Corporation
3120 Fairview Park Drive, Suite 200
Falls Church, VA 22042
(703) 204-9300
(800) 536-2722

Instructions for the Asbestos Indirect PI Trust Claim Form

For purposes of this form, the Indirect Claimant is the entity seeking contribution, indemnification, or other reimbursement from the MLC Asbestos PI Trust (the "Trust"). The Direct Claimant is the person whose underlying personal injury or wrongful death case or claim gave rise to the Indirect PI Trust Claim.

A separate Claim Form must be filed for each underlying Direct Claim so that each Indirect PI Trust Claim may be evaluated individually. Complete the Claim Form as thoroughly and accurately as possible.

SECTION A: Indirect Claimant

This section is to be completed by all entities asserting an Indirect PI Trust Claim.

A1. Identification of Entity Asserting Indirect PI Trust Claim

Party Asserting Indirect PI Trust Claim: _____
(Entity Name or First name, Middle initial, Last name)

Current Street Address: _____
(Street/P.O. Box number/ Suite number)

(City, State, Zip, and Country)

(Country)

Telephone: _____ Fed. Emp. I.D. No.: _____
(Area Code & Number)

Nature of Business: _____

Name of Contact Person: _____
(First name, Middle initial, Last name)

Title: _____

Current Street Address: _____
(Street/P.O. Box number/ Suite number)

(City, State, Zip, and Country)

Telephone: _____ Fax: _____
(Country Code, Area Code & Number) (Country Code, Area Code & Number)

E-mail Address: _____

A2. Identification of Attorney for Indirect Claimant

Attorney Name: _____
(First name, Middle initial, Last name)

Name of Law Firm: _____

Current Street Address: _____
(Street/P.O. Box number/ Suite number)

(Street/P.O. Box number/ Suite number)

(City, State, Zip, and Country)

Telephone: _____ Fax: _____
(Country Code, Area Code & Number) (Country Code, Area Code & Number)

E-mail Address: _____

A3. Amount of this Indirect PI Trust Claim

Total Amount Claimed: \$ _____

Total amount of award, judgment, or settlement:

\$ _____

A4. Identification of Direct Claimant (Injured Party)

Name: _____
(First name, Middle initial, Last name)

Social Security: _____

International ID: _____

Date of Birth: _____
(Month) (Day) (Year)

Disease/injury for which the Indirect Claimant compensated the Direct Claimant: _____

SECTION B: Legal Basis for Indirect PI Trust Claims

This section is to be completed by all entities asserting an Indirect PI Trust Claim pursuant to TDP section 5.6.

B1. Legal Basis for Asbestos Contribution Claim

Is this a Contribution Claim? Yes ___ No ___ If yes, please complete the following:

State law/Jurisdiction applicable to your Contribution Claim:

Legal basis for that Jurisdiction:

Have you paid in full a joint and several judgment in favor of the Direct Claimant? Yes ___ No ___

Have you made a settlement with the Direct Claimant under which Old GM and/or the Trust was released from liability? Yes ___ No ___

If yes, provide documentation of the satisfaction in full of the joint and several judgment and/or the documentation signed by the Direct Claimant releasing Old GM and/or the Trust.

B2. Proof of Payment

Provide copies of canceled checks or verified payment vouchers showing that you paid the Direct Claimant, or a party who paid the Direct Claimant, in the amount claimed. Such proof of payment to the Direct Claimant is required in all circumstances.

B3. Theory of Recovery

Describe fully the legal and factual basis of your claim for Contribution, Indemnification or other basis for reimbursement, including the factual and legal basis for Old GM's liability to the Direct Claimant.

If the release obtained from the Direct Claimant did not include a release of Old GM or the Trust, please set forth the specific statutory and case authority which you contend supports the claim.

If the Indirect PI Trust Claim does not meet the “presumptive requirements” for an Indirect PI Trust Claim, set forth in Section 5.6 of the TDP, please set forth the specific statutory and case authority which you contend supports your claim.

If the space below is insufficient, please provide this information on a separate piece of paper attached behind this sheet.

Is your Indirect PI Trust Claim based on having paid all or part of Old GM's or the Trust's alleged equitable share of liability for an asbestos-related personal injury or wrongful death case or claim? Yes ___ No ___

Please List: \$ _____ Total Liability Paid by Indirect Claimant
\$ _____ Amount of such payment for which
Indirect Claimant alleges Old GM or the
Trust is liable
\$ _____ Indirect Claimant's Share of Total Liability

Describe below the basis on which you have computed Old GM's or the Trust's share, your share, and the shares to be paid by any other co-defendants.

Are you aware of any payment by Old GM or the Trust in respect of this claim?
Yes ___ No ___

If yes, please explain:

SECTION C: Proof of Claim and Related Claims Information

C1. Proof of Claim

A. Did you file a Proof of Claim in the Debtors' chapter 11 bankruptcy cases? Yes _____ No _____

B. If yes, was the Proof of Claim related to the Indirect PI Trust Claim? Yes _____ No _____

C. If yes to either A or B, please attach a copy of the Proof of Claim to this Claim Form.

C2. Related Claims

Has the Indirect Claimant sought, or are you seeking, or do you plan to seek contribution, indemnification, or reimbursement on any other basis from any other asbestos producer or entity or individual other than the Trust based on the same Direct Claim? Yes _____ No _____

If yes, please provide the following information for each entity. If these claims involve lawsuits or other dispute resolution proceedings, please attach a copy of the complaint and any judgment.

Attach additional sheets for each defendant where seeking compensation related to the injured claimant.

A. Lawsuits

Name of
Entity: _____

Amount of Claim: \$ _____

Type of Claim (lawsuit, negotiation, prior agreement, etc.): _____

Basis of
Claim: _____

Status or outcome of the claim: _____

Court or other dispute resolution forum, including case number and state:

SECTION D: Signature of Representative

D1. Signature of Representative of Indirect Claimant

TO THE BEST OF MY KNOWLEDGE, THE INFORMATION CONTAINED IN THIS PROOF OF CLAIM IS TRUE AND COMPLETE. I UNDERSTAND THAT THIS PROOF OF CLAIM IS SUBMITTED UNDER PENALTY FOR REPRESENTATION OF A FRAUDULENT CLAIM IN ACCORDANCE WITH TITLE 18 U.S.C. § 152.

Printed First Name, Middle Initial, Last Name
of Representative of Indirect Claimant
(Must be a Corporate Officer or Attorney in Charge)

Signature

Title

Date